

...continued from previous page.

- of the entitlement, only the accepted quantity of Equity Shares will be debited from the demat account of the Public Shareholder concerned. The lien marked against unaccepted Equity Shares shall be released. If the Open Offer is implemented through the stock exchange mechanism, the detailed procedure for tendering Equity Shares through such mechanism will be specified in the LOF.
4. **General procedures for tendering the Equity Shares in case of non-receipt of Letter of Offer:**
- 4.1 All Public Shareholders, whether holding Equity Shares in physical form or dematerialised form, registered or unregistered, are eligible to participate in this Offer at any time during the Tendering Period, i.e., the period from the Offer Opening Date till the Offer Closing Date.
- 4.2 The LOF specifying the detailed terms and conditions of this Open Offer will be dispatched to all the Public Shareholders whose names appear in the register of members of the Target Company as at the close of business hours on the Identified Date. Accidental omission to dispatch the LOF to any Public Shareholder to whom the Offer is made or non-receipt or delayed receipt of the LOF by such Public Shareholder, shall not invalidate this Offer.
- 4.3 As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated December 3, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from April 1, 2019. However, in accordance with the Master Circular, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations. Public Shareholders who wish to offer their physical Equity Shares in the Offer are requested to send their original documents as will be mentioned in the LOF to the Registrar to the Offer so as to reach them on or before 5:00 p.m. (Indian Standard Time) on the Offer Closing Date. The process for tendering the Offer Shares by the Public Shareholders holding physical Equity Shares will be separately enumerated in the LOF.
- 4.4 The detailed procedure for tendering the Equity Shares in the Offer will be available in the LOF, which shall be available on SEBI's website (www.sebi.gov.in).

- 4.5 Equity Shares should not be submitted or tendered to the Manager, the Acquirer, the PACs and/ or the Target Company.
- IX. **OTHER INFORMATION**
1. The Acquirer, the PACs and their respective directors, in their capacity as directors, accept full responsibility for the information contained in the PA and this DPS (other than such information specified in paragraph 2 below), and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Offer.
2. All the information pertaining to the Target Company contained in the PA or this DPS or any other advertisements/ publications made in connection with the Open Offer has been compiled from information published or publicly available sources or provided by the Target Company. The information pertaining to the Sellers contained in the PA or this DPS or any other advertisements/ publications made in connection with the Open Offer has not been independently verified and has been obtained from the Sellers. The Acquirers, the PACs or the Manager do not accept any responsibility with respect to any information provided in the PA or this DPS pertaining to the Target Company or the Sellers.
3. The Acquirer and the PACs accept full responsibility of their obligations under the Open Offer and shall be jointly and severally responsible for fulfillment of obligations under the SEBI (SAST) Regulations in respect of this Open Offer.
4. In this DPS, all references to "EUR" and "Euro" are references to the lawful currency of the participating member states of the European Union, and all references to "INR" are references to Indian Rupees. Any discrepancy in any amounts as a result of multiplication or totalling is due to rounding off.
5. Unless otherwise stated, the information set out in this DPS reflects the position as of the date of this DPS.
6. The PA is available and this DPS is expected to be available on SEBI's website (www.sebi.gov.in).
7. Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer and the PACs have appointed Kotak Mahindra Capital Company Limited as the Manager to the Open Offer, as per the details below.
8. The Acquirer and PACs have appointed KFin Technologies Limited as the Registrar to the Offer, as per the details below.

Issued by the Manager		
	Kotak Mahindra Capital Company Limited 27BKC, 1 st Floor, Plot No. C-27, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Contact Person: Mr. Ganesh Rane Tel. No.: +91 22 4336 0758 Fax No.: +91 22 6713 2447 Email: kwil.openoffer@kotak.com SEBI Registration Number: INM000008704 Validity Period: Permanent Registration	
	Registrar to the Offer	
	KFin Technologies Limited Selenium, Tower B, Plot No-31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy - 500 032, Telangana, India Contact Person: Mr. M. Murali Krishna Tel. No.: +91 40 6716 2222/18003094001 Fax No.: +91 40 6716 1563 Email: kwality.openoffer@kfintech.com Website: www.kfintech.com Investor Grievance E-mail: einward.ris@kfintech.com SEBI Registration Number: INF000000221 Validity Period: Permanent Registration CIN: L72400MH2017PLC444072	

For and on behalf of the Acquirer and PACs:

The Magnum Ice Cream Company HoldCo 1 Netherlands B.V. (Acquirer)	Magnum ICC Finance B.V. (PAC 1)	The Magnum Ice Cream Company N.V. (PAC 2)
Sd/-	Sd/-	Sd/-

Place: Amsterdam, Netherlands
Date: February 19, 2026

Adfactors 844/26

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

FRACTAL INDUSTRIES LIMITED

CIN: U14101MH2020PLC335773

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME"). FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE WILL BE BSE LIMITED ("BSE").

Our Company was incorporated as "Fractal Industries Private Limited" as a private limited company under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated January 9, 2020, issued by Assistant Registrar of Companies, Central Registration Centre. Further, our Company was converted from a private limited company to public limited company pursuant to special resolution passed in the Extra-Ordinary General Meeting of our Company dated February 24, 2025 and consequently, the name of our Company was changed from "Fractal Industries Private Limited" to "Fractal Industries Limited" and a fresh certificate of incorporation dated March 13, 2025 was issued to our Company by the Assistant Registrar of Companies/Deputy Registrar of Companies/Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U14101MH2020PLC335773.

Registered Office: Gala 212, Bhullar Star Indl. Estate, Andheri Kurla Rd, Andheri East, Mumbai - 400072, Maharashtra.
Company Secretary and Compliance Officer: Ms. Kruti Parshwa Shah
Website: <https://fractalindustries.in/> Email Id: investors@fractalindustries.in Telephone No: +91 22-2852 8352 CIN: U14101MH2020PLC335773

OUR PROMOTERS: MR. PANKAJ BISHWANATH AGRAWAL AND MRS. PRITI PANKAJ AGRAWAL

"The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of BSE (BSE SME)."

FOR RISK TO INVESTORS, REFER TO SECTION TITLED "RISK FACTORS" BEGINNING ON PAGE 25 OF THE PROSPECTUS.

THE ISSUE

INITIAL PUBLIC ISSUE OF 22,68,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF FRACTAL INDUSTRIES LIMITED ("FRACTAL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹216/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹206/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹4900.18 LAKHS ("THE ISSUE"), OF WHICH 1,14,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹216/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹206/- PER EQUITY SHARE AGGREGATING TO ₹246.24 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF 21,54,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹216/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹206/- PER EQUITY SHARE AGGREGATING TO ₹4653.94 LAKHS IS HEREIN REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.90 % AND 27.45 %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- EACH

DETAILS OF OFFER FOR SALE, SELLING SHAREHOLDERS AND THEIR AVERAGE COST OF ACQUISITION: NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES.

NOTICE TO THE INVESTORS: CORRIGENDUM TO THE PROSPECTUS DATED FEBRUARY 18, 2026 ("PROSPECTUS") FILED WITH REGISTRAR OF COMPANIES (ROC), MUMBAI ON FEBRUARY 18, 2026.

This Corrigendum is with reference to the Prospectus dated February 18, 2026 ("PROSPECTUS") filed with Registrar of Companies, Mumbai on February 18, 2026.

1. In the furtherance to the disclosure made in the section titled "Book Building Process" in the chapter titled "General Information" appearing on page no. 65 of the Prospectus dated February 18, 2026 filed with ROC, the Stock Exchange and the SEBI, the table under the heading "Bid/Issue Program" shall be read as follows:

Event	Indicative Dates
Bid/Issue Opening Date	Monday, February 16, 2026 ¹
Bid/Issue Closing Date	Wednesday, February 18, 2026 ²
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	On or before Friday, February 20, 2026
Initiation of Allotment/ Refunds/ Unblocking of Funds from ASBA Account or UPI ID linked bank account (T+2)	On or before Monday, February 23, 2026
Credit of Equity Shares to Demat accounts of Allottees (T+2)	On or before Monday, February 23, 2026
Commencement of trading of the Equity Shares on the Stock Exchange (T+3)	On or before Tuesday, February 24, 2026

1. The Anchor Investor Bid/Issue Period shall be opened one Working Day prior to the Bid/Issue Opening Date in accordance with the SEBI ICDR Regulations;
2. UPI mandate end time and date shall be at 5:00 pm IST on Bid/ Issue Closing Date, i.e. February 18, 2026.
- In this regard, the above details wherever appearing at all the relevant places in the Prospectus dated February 18, 2026 filed with Registrar of Companies, Mumbai on February 18, 2026, shall stand replaced with the details as above.
- 2) In furtherance to the disclosure made in the table under the heading "The Issue" in the chapter titled "The Issue" appearing on page no. 50 of the Prospectus dated February 18, 2026 filed with the ROC, the Stock Exchange and the SEBI, it is clarified as under:

PRESENT ISSUE OF EQUITY SHARES BY OUR COMPANY IN TERMS OF THIS PROSPECTUS	
Particulars	Details
Of which	
Allocation to Non-Institutional Investors	3,24,000 Equity Shares of ₹10/- each at an Issue Price of ₹216/- per Equity Share each aggregating to ₹ 699.84 Lakhs.
Of which	
i. One third of the non-Institutional portion shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs.	1,08,000* Equity Shares of face value of ₹10 each.
ii. Two-third of the non-Institutional portion shall be reserved for applicants with application size of more than ₹10 lakhs.	2,16,000* Equity Shares of face value of ₹10 each.

*Subject to finalization of the Basis of Allotment. Number of shares may need to be adjusted for lot size upon determination of issue price.

In this regard, the above details wherever appearing at all the relevant places in the Prospectus dated February 18, 2026 filed with Registrar of Companies, Mumbai on February 18, 2026, shall stand replaced with the details as above.

Each of the DRHP, the RHP and the Prospectus shall be read in conjunction with this Corrigendum. The information in this Corrigendum supersedes the information provided in each of the DRHP, the RHP and the Prospectus to the extent inconsistent with the information in each of the DRHP, the RHP and the Prospectus, respectively. Accordingly, each of the DRHP, the RHP and the Prospectus, stands amended to the extent stated hereinabove.

All capitalised terms used, but not defined, in this Corrigendum shall, unless the context otherwise requires, have the same meaning as ascribed in the DRHP, the RHP and the Prospectus, as applicable

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. The Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 327 of the Prospectus.

DISCLAIMER CLAUSE OF BSE ("BSE SME") (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Issue Documents has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Issue Documents. The investors are advised to refer to the issue document for the full text of the 'Disclaimer Clause of BSE' beginning on page 328 of the Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Finaax Capital Advisors Private Limited Address: B-401, The First, B/S Keshavbaug Party Plot, IIM, Ahmedabad-380015, Gujarat, India Telephone Number: +91 94295 50695/ 9537594321 Email Id: info@finaaxcapital.com Investors Grievance Id: investors@finaaxcapital.com Website: www.finaaxcapital.com Contact Person: Mr. Ikshit Shah/ Mr. Yash Doshi CIN: U64990GJ2023PTC147118 SEBI Registration Number: INM000013244	 KFIN TECHNOLOGIES LIMITED Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad-500 032, Telangana, India; Tel No.: +91 40 6716 2222; Email Id: fractal.ipo@kfintech.com Investor Grievance Email: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M Murali Krishna SEBI Registration No.: INF000000221 CIN: L72400MH2017PLC444072	Ms. Kruti Parshwa Shah FRACTAL INDUSTRIES LIMITED Address: Gala 212, Bhullar Star Indl. Estate, Andheri Kurla Rd, Andheri East, Mumbai - 400072, Maharashtra. Telephone No.: +91 22-2852 8352 Website: https://fractalindustries.in/ E-Mail: investors@fractalindustries.in Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-credit of funds by electronic mode etc. For all issue related queries and for redressal of complaints Investors may also write to the BRLM.

On behalf of Board of Directors
FOR, FRACTAL INDUSTRIES LIMITED
Sd/-
Kruti Shah
Company Secretary & Compliance Officer

Disclaimer: Fractal Industries Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares the Prospectus dated February 9, 2026 has been filed with the Registrar of Companies, Mumbai and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of BSE SME at www.bsesme.com and is available on the websites of the BRLM at www.finaaxcapital.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the chapter titled "Risk Factors" beginning on s 25 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Transport Corporation of India Ltd.
CIN: L70109TG1995PLC019116
Regd. Office: Flat Nos. 306 & 307, 1-8-271 to 273, 3rd Floor, Ashoka Bhooopal Chambers, S.P. Road, Hyderabad - 500 003 (Telangana)
Corp. Office: TCI House, 69 Institutional Area Sector-32, Gurugram - 122 001, Haryana
Tel.: +91 124 2381 603-06 E-mail: secretarial@tcil.com; Website: www.tcil.com

NOTICE TO SHAREHOLDERS SPECIAL WINDOW FOR TRANSFER AND DEMATERIALIZATION OF PHYSICAL SECURITIES

In accordance with SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/ I/3750/2026 dated January 30, 2026, shareholders of Transport Corporation of India Limited ("Company") are hereby informed that a Special Window has been further opened for a period of one year from February 05, 2026 to February 04, 2027 to facilitate re-lodgement of transfer requests of physical shares. This facility is available only for re-lodgement of transfer deeds lodged prior to April 1, 2019 and which were rejected, returned, or not attended due to deficiencies in documents/ process/ or otherwise.

Eligible shareholders may submit their transfer deeds, original share certificates along with other requisite documents to the Company's Registrar and Share Transfer Agent ("RTA") i.e. M/s. KFin Technologies Limited (Unit: Transport Corporation of India Limited) at Selenium Building, Tower B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500032. Tel: +067162222; Email id: einward.ris@kfintech.com, Toll Free Number: 1800 309 4001.

Re-lodged shares will be transferred only in demat mode upon submission of complete and valid documents and subject to verification of the same by RTA/ Company and shall be under lock-in for a period of one year from the date of registration of transfer. Such securities shall not be transferred/lien marked/ pledged during the said lock-in period. The shareholder must have a demat account and provide his/ her Client Master List (CML) along with the transfer documents and share certificates, while lodging the documents for transfer with the Company's RTA.

For and on behalf of Transport Corporation of India Limited
Sd/-
Hansa Sharma
Company Secretary
M. No.: A42616

Five-Star Business Finance Limited
CIN: L65991TN1984PLC010844
Regd. Office: New No.27, Old No.4, Taylor's Road, Kippak, Chennai - 600010
Ph: 944 4610 6200 | Email: cs@fivestargroup.in | Website: www.fivestargroup.in

NOTICE TO MEMBERS

Notice is hereby given pursuant to Section 108, 110 and other applicable provisions, if any of the Companies Act 2013 ("the Act") read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014, ("the Rules"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), Secretarial Standards-2 on General Meeting ("SS-2") issued by Institute of Company Secretaries of India, the relevant circulars including the General Circular 03/2025 dated September 22, 2025, issued by the Ministry of Corporate Affairs ("MCA Circulars") and other applicable laws, rules and regulations (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the Company has completed dispatch of Notice of Postal Ballot ("Notice") on Thursday, February 19, 2026 through electronic mode only to the members of the Company whose e-mail addresses are registered with the Company/Depository Participants ("DP") or Registrar & Share Transfer Agent viz. KFin Technologies Limited ("RTA") as on Friday, February 13, 2026 (Cut-off date) seeking approval of the members of the Company on the resolutions as set out in the Notice only through remote e-voting process (remote e-voting).

In compliance with Regulation 44 of the SEBI LODR Regulations and pursuant to the provisions of Section 108 and Section 110 of the Act read with the Rules, the MCA Circulars and SS-2, the Company is pleased to provide remote e-voting facility to its Members, to enable them to cast their votes electronically. The Company has engaged the services of National Securities Depository Limited (NSDL) to provide the remote e-voting facility to all its members. The remote e-voting period will commence on Friday, February 20, 2026, at 09:00 a.m. IST and shall end on Saturday, March 21, 2026 at 05:00 p.m. IST. The remote e-voting will not be allowed beyond the aforesaid date and time, and the e-voting module shall be disabled by NSDL upon expiry of the aforesaid period. Once the vote on a resolution is cast by the member, he/she shall not be allowed to change it subsequently or cast the vote again. The Notice provides a procedure for remote e-voting for all members, including those holding shares in physical form or whose email addresses are not registered with the Depository Participants, the Company, or the Registrar and Transfer Agent (RTA). The manner of registration of email address process and manner for generating or receiving the password and for casting of vote in a secure manner is provided in the Notice.

The members holding shares either in physical form or in dematerialised form, as on Cut-off date only shall be entitled to vote on the resolution set forth in the Notice through remote e-voting only. A person who is not a Member as on Cut-Off date should treat this notice for information purpose only. The voting rights of the members will be in proportion to their shares in the paid-up equity share capital of the Company as on the Cut-off date.

Members who have not yet registered their email addresses are requested to register the same with the depository through the depository participant and in respect of shares held in physical form by writing to company's Registrar and Share Transfer Agent, KFIN Technologies Limited either by email to einward.ris@kfintech.com or by post to Selenium Tower B, Plot 31 & 32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad-500 032.

All the members of the Company as on the Cut-off date (including those members who have not received the Notice due to non-registration of their email addresses with the Company/RTA/Depositories) shall be entitled to vote in relation to the proposed resolutions in accordance with the process specified in the Notice.

Further, in compliance with the MCA circulars, physical copy of the Postal Ballot Notice along with the Postal Ballot Form are not sent to the members and members are required to communicate their assent or dissent only through remote e-voting system.

The Notice along with the instructions for remote e-voting is also available on the Company's website i.e. www.fivestargroup.in the website of National Securities Depository Limited i.e. www.evoting.nsdl.com and the website of Stock Exchanges viz. National Stock Exchange of India Limited at www.nseindia.com and BSE limited at www.bseindia.com.

The Board of Directors of the Company has appointed Mr. S Sandeep (FCS No. 5853, COP No. 5987), Managing Partner, S. Sandeep & Associates, Practicing Company Secretaries as the Scrutinizer for conducting the postal ballot, only through the remote e-voting process in a fair and transparent manner.

The results of the postal ballot through remote e-voting (along with the Scrutinizer's Report) will be announced by the Chairman of the Company or any other official authorised by him within 2 working days of conclusion of e-voting i.e. on or before Tuesday, March 24, 2026 at the Registered Office of the Company and will also be displayed on the website of the Company, besides being communicated to the Stock Exchanges, Depositories and Registrar and Transfer Agent

In case of any query, clarification(s) and/or grievance(s) in respect of the voting through electronic means, please refer the Help & Frequently Asked Questions (FAQs) section and E-voting user manual available at the download section of NSDL's website <https://evoting.nsdl.com> or send email at secretarial@fivestargroup.in or contact Ms. Pallavi Mhatre, Senior Manager or at the email ID evoting@nsdl.com or call NSDL at 022 4866 7000 for any further clarification.

For Five-Star Business Finance Limited
Sd/-
Vigneshkumar SM
Company Secretary
Place: Chennai
Date: February 19, 2026

MARUTI SUZUKI INDIA LIMITED
CIN: L34103DL1981PLC011375
Regd. Off: Plot No.1, Nelson Mandela Road, Vasant Kunj, New Delhi-110070
Ph.: +91 (11) 46781000, www.marutisuzuki.com, investor@maruti.co.in

NOTICE (SPECIAL WINDOW FOR TRANSFER AND DEMATERIALIZATION OF PHYSICAL SECURITIES OF MARUTI SUZUKI INDIA LIMITED)

Pursuant to SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/ I/3750/2026 dated 30th January 2026, Shareholders of Maruti Suzuki India Limited (the "Company") are hereby informed that another Special Window is opened for a period of one year, from 5th February 2026 to 4th February 2027 to facilitate transfer and dematerialisation of physical securities of the Company which were sold/purchased prior to 1st April 2019.

This window shall also remain open for Transfer Deed(s) executed prior to 1st April 2019 and which were not lodged/pledged but rejected/returned/not attended to due to deficiency in the documents/process or otherwise. The securities so transferred shall be mandatorily credited to the transferee only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer. Such securities shall not be transferred/lien marked/ pledged during the said lock-in period.

Shareholders of the Company who have missed the earlier deadline(s), are encouraged to take advantage of this opportunity by furnishing the necessary documents to the Company's Registrar and Transfer Agent i.e. KFin Technologies Limited at Selenium Building, Tower - B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Rangareddy, Hyderabad - 500032, Telangana, India. The aforesaid circular is available on the website of the Company at: https://marutistorageweb.blob.core.windows.net/msil/mwbppl/Sebi_Circular_30012026.pdf.

For Maruti Suzuki India Limited
Sanjeev Grover
Executive Officer & Company Secretary
New Delhi
19th February 2026

S.P. APPARELS LIMITED
CIN: L18101TZ2005PLC012295
Registered Office: 39 A, Extension Street, Kaikattipudur, Avinashi, Tirupur - 641654.
Telephone No: 04296714000 | E-mail: cs@spapparels.com | Website: www.spapparels.com

NOTICE OF POSTAL BALLOT

(Pursuant to Section 108 and 110 of Companies Act, 2013 read with rules 20 and 22 of the Companies (Management and Administration) Rules, 2014)

Notice is hereby given that Pursuant to the Provision of the Companies Act 2013 read with Companies (Management and Administration) Rules, 2014, Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, Secretarial Standard on General Meetings ("SS-2") issued by Institute of Company Secretaries of India and guidelines prescribed by the Ministry of Corporate Affairs, for holding general meetings/conducting Postal Ballot process through electronic voting (remote e-voting) vide General Circular nos. 14/2020 dated April 8, 2020, 09/2024 dated September 19, 2024, and 03/2025 dated September 22, 2025 to transact the following businesses by way of Special Resolution via Postal Ballot through Remote e-voting process:

S No	Description of the Resolution
1.	Approval of re-appointment & payment of remuneration of Mrs. S. Latha (DIN: 00003388) as Whole-Time Director designated as Executive Director of the Company.
2.	To approve advancing loan or giving guarantee or providing security in connection with loan to be advanced by any person specified under Section 185 of the Companies Act, 2013.

The Postal Ballot Notice is being sent to the members, whose name appeared in the Register of Members / maintained by the Depositories as on Friday, February 13, 2026 (the "Record Date") through e-mail to those shareholders, who have registered their e-mail address. The Postal Ballot Notice is also available at the website of the Company www.spapparels.com and in the website of the Stock Exchanges www.nseindia.com, Regulation 2015, Secretarial Standard on General Meetings ("SS-2") issued by Institute of Company Secretaries of India and in the website of the RTA <https://instavote.linktime.co.in> the members can vote on the resolutions proposed in the said Postal Ballot Notice only by electronic means (e-voting). The Company has engaged the services of Mufco Intime India Private Limited to provide the e-voting facility. The detailed instructions on e-voting are provided in the postal ballot notice sent to the shareholders.

The remote e-voting schedule is as under:

Even (E-voting Event Number)	260071
Commencement of e-voting	Friday, February 20, 2026, at 9:00 A.M IST
Conclusion of e-voting	Saturday March 21, 2026, at 5:00 P.M IST
Record date for eligibility to vote	Friday February 13, 2026

The Board of Directors have appointed Mr.M.D Selvaraj, (FCS No: 960 CPNo:411), Practicing Company Secretary of M/s MDS & Associates LLP, to act as the Scrutinizer for conducting the postal Ballot process in a fair and transparent manner.

The resolution if approved shall be deemed to be approved on the last date of the e-voting, i.e. Saturday March 21, 2026. The results of e-voting will be announced on or before March 24, 2026 and will be displayed on the company's website www.spapparels.com and on the website of RTA <https://instavote.linktime.co.in> and the result will also be simultaneously communicated to NSE & BSE (Stock Exchanges). In case of any queries on e-voting you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of <https://instavote.linktime.co.in> [under help section] or write an e-mail to enotices@in.mpgms.mvlg.com or cs@spapparels.com

सार्वजनिक सूचना	
[दिवाला और दिवालियापन संहिता, 2016 ("आईबीसी") की धारा 102 के तहत]	
श्री सुशांत छाबरा के लेनदारों के ध्यानार्थ हेतु	
एतद्वारा सूचना दी जाती है कि माननीय राष्ट्रीय कंपनी कानून न्यायाधिकरण, प्रधान पीठ, कंटेनरस्ट ट्रेडरशिप लिमिटेड (रिजोल्यूशन प्रोक्शनल के माध्यम से) द्वारा दायर सीपी (आईबी) / 450 (एनडी) / 2025 में आईबीसी की धारा 95 के तहत व्यक्तिगत के खिलाफ दायर की गई है। नैसर्ग एयम ऑटोमोटिव प्राइवेट लिमिटेड को दी गई व्यक्तिगत गारंटी हेतु गारंटरों ने अपने आदेश दिनांक 17 / 02 / 2026 (आदेश 18.02.2026 को अपलोड किया गया) के तहत आईबीसी की धारा 100 के तहत श्री सुशांत छाबरा की दिवाला समग्रान प्रक्रिया शुरू करने का आदेश दिया है।	
तदनुसार, श्री सुशांत छाबरा के लेनदारों को एतद्वारा निर्धारित प्रपत्र बी में प्रमाण सहित अपने दावों को 13.02.2026 को या उससे पहले एआरसीके रेजोल्यूशन प्रोक्शनल एलएलपी, 409 अंशत मगन 16, के.जी. मार्ग (सी.पी.), नई दिल्ली –110001 के पते पर या ईमेल के माध्यम से PG.UMAUTOMOTIVE@outlook.com पर प्रस्तुत (पंजीकृत) करने के लिए आमंत्रित किया जाता है।	
लेनदार इलेक्ट्रॉनिक द्वारा, या हाथ से, या पंजीकृत डाक द्वारा, या स्पीड पोस्ट से, या कूरियर के माध्यम से अपने दावों का विवरण प्रस्तुत (पंजीकरण) कर सकते हैं।	
व्यक्तिगत गारंटर श्री सुशांत छाबरा का विवरण	
1. व्यक्तिगत गारंटर का नाम	श्री सुशांत छाबरा
2. व्यक्तिगत गारंटर का पता	60, प्रकृति मार्ग, महरीली, गुडगांव रोड, सुल्तानपुर, नई दिल्ली – 110030। इसके अलावा: प्लॉट नंबर 149, एएमयू टावर, पांचवी मंजिल, सेक्टर-44, गुडगांव, हरियाणा-122003
3. दिवाला प्रारंभ होने की तिथि	17.02.2026
4. दिवालियापन संकल्प प्रक्रिया को बंद करने की अनुमति तारीख	16.08.2026
5. दावों के निवेदन की अंतिम तिथि	13.03.2026
समाधान पेशेवर का विवरण	
6. समाधान पेशेवर का नाम और पंजीकरण संख्या, जो समाधान पेशेवर के रूप में कार्य कर रहे हैं।	श्री अनिल कोहली (IBBI/MPA-001/MP-P00112/2017-2018/10219) एएफए की केता तिथि: 30.06.2026
7. समाधान पेशेवर का पता और ईमेल पता जो समिति के पास पंजीकृत हो	पता: प्लॉट नंबर 409, चौथी मंजिल, अंशत भवन,16 कस्तूरबा गांधी मार्ग, कर्नाट स्थान, नई दिल्ली, -110001। ईमेल: insolvency@arck.in
8. समाधान पेशेवर के साथ पत्राचार के लिए उपयोग किए जाने वाला पता और ई-मेल	पता: 409, अंशत भवन 16, के.जी. मार्ग,कर्नाट नगर, नई दिल्ली-110001। ईमेल: PG.UMAUTOMOTIVE@outlook.com फोन: 011-45101111 / 40078344
झूठे या झामक दावों को प्रस्तुत करने पर दिवाला और दिवालियापन संहिता, 2016 या किसी अन्य लागू कानूनों के प्रावधानों के अनुसार दंडनीय है।	
दिनांक: 20.02.2026	(हस्ता /—)
स्थान: नई दिल्ली	अनिल कोहली रिजोल्यूशन प्रोक्शनल

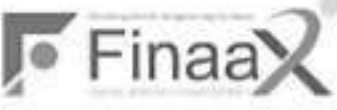

सार्वजनिक सूचना	
[दिवाला और दिवालियापन संहिता, 2016 ("आईबीसी") की धारा 102 के तहत]	
श्री वैरेटर कुमार छाबरा	
एतद्वारा सूचना दी जाती है कि माननीय राष्ट्रीय कंपनी कानून न्यायाधिकरण, प्रधान पीठ, कंटेनरस्ट ट्रेडरशिप लिमिटेड (रिजोल्यूशन प्रोक्शनल के माध्यम से) द्वारा दायर सीपी (आईबी) / 446 (एनडी) / 2025 में आईबीसी की धारा 95 के तहत व्यक्तिगत के खिलाफ दायर की गई है। नैसर्ग एयम ऑटोमोटिव प्राइवेट लिमिटेड को दी गई व्यक्तिगत गारंटी हेतु गारंटरों ने अपने आदेश दिनांक 17 / 02 / 2026 (आदेश 18.02.2026 को अपलोड किया गया) के तहत आईबीसी की धारा 100 के तहत श्री वैरेटर कुमार छाबरा की दिवाला समग्रान प्रक्रिया शुरू करने का आदेश दिया है।	
तदनुसार, श्री वैरेटर कुमार छाबरा के लेनदारों को एतद्वारा निर्धारित प्रपत्र बी में प्रमाण सहित अपने दावों को 13.02.2026 को या उससे पहले एआरसीके रेजोल्यूशन प्रोक्शनल एलएलपी, 409 अंशत मगन 16, के.जी. मार्ग (सी.पी.), नई दिल्ली –110001 के पते पर या ईमेल के माध्यम से PG.UMAUTOMOTIVE@outlook.com पर प्रस्तुत (पंजीकृत) करने के लिए आमंत्रित किया जाता है।	
लेनदार इलेक्ट्रॉनिक द्वारा, या हाथ से, या पंजीकृत डाक द्वारा, या स्पीड पोस्ट से, या कूरियर के माध्यम से अपने दावों का विवरण प्रस्तुत (पंजीकरण) कर सकते हैं।	
व्यक्तिगत गारंटर श्री वैरेटर कुमार छाबरा का विवरण	
1. व्यक्तिगत गारंटर का नाम	श्री वैरेटर कुमार छाबरा
2. व्यक्तिगत गारंटर का पता	60, प्रकृति मार्ग, महरीली, गुडगांव रोड, सुल्तानपुर, नई दिल्ली – 110030। इसके अलावा: प्लॉट नंबर 149, एएमयू टावर, पांचवी मंजिल, सेक्टर-44, गुडगांव, हरियाणा-122003
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7. समाधान पेशेवर का पता और ईमेल पता जो समिति के पास पंजीकृत हो	पता: प्लॉट नंबर 409, चौथी मंजिल, अंशत भवन,16 कस्तूरबा गांधी मार्ग, कर्नाट स्थान, नई दिल्ली, -110001। ईमेल: insolvency@arck.in
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झूठे या झामक दावों को प्रस्तुत करने पर दिवाला और दिवालियापन संहिता, 2016 या किसी अन्य लागू कानूनों के प्रावधानों के अनुसार दंडनीय है।	
दिनांक: 20.02.2026	(हस्ता /—)
स्थान: नई दिल्ली	अनिल कोहली रिजोल्यूशन प्रोक्शनल

प्ररूप संख्या आईएनसी-26	
(कम्पनी (निगमन) नियम, 2014 के नियम 30 के अनुसार प्रपत्र में)	
केन्द्र सरकार, क्षेत्रीय निदेशक, उत्तरी क्षेत्र 1, कॉर्पोरेट कार्यालय मंत्रालय, नई दिल्ली के समक्ष	
कंपनी अधिनियम, 2013 की धारा 13 की उपधारा (4) और कम्पनी (निगमन) नियम, 2014 के नियम 30 (5) (ए) के माग्रे में	
एचएचएम इन्फोटेक प्राइवेट लिमिटेड (सीआईएन:U70109DL2020PTC362401) जिसका पंजीकृत कार्यालय:-ए-5, अंतर्निष् अर्पाईमेंट रोडिणी नैतदर-14, नई दिल्ली, दिल्ली, भारत, 110085 में है, के मामले में	
..... आवेदक कंपनी/वाचिककर्ता	
एतद्वारा सार्वजनिक सूचना दी जाती है कि यह आवेदक कंपनी केंद्रीय सरकार के समक्ष कंपनी अधिनियम, 2013 की धारा 13 के अधीन आवेदन का प्रस्ताव करती है, जिसमें कंपनी का पंजीकृत कार्यालय "राष्ट्रीय राजधानी क्षेत्र दिल्ली" से "उत्तर प्रदेश राज्य" में स्थानांतरित करने के लिए 02 फरवरी, 2026 को आयोजित असाधारण आम बैठक में वारित निर्ण प्रस्ताव के संदर्भ में कंपनी के मेमोरेडम ऑफ एंसांसिएशन में बदलावों की पुष्टि करने की मांग की गई है।	
कंपनी के पंजीकृत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो निवेशक शिकायत प्रपत्र फाइल कर एमसीए-21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है या एक शपथ पत्र जिसमें उनमें हित का प्रकार और उसके विषय का कारण उल्लिखित हो, के साथ अपनी आपत्ति संबंधित निदेशक को इस सूचना के प्रकाशन की तारीख से चौदह (14) दिनों के भीतर क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट कार्य मंत्रालय, बी-2 विंग, दूसरा तल, पंडित दीनदयाल अन्नावर चक, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 पर पंजीकृत डाक द्वारा भेज सकता है और इसकी प्रति आवेदक कंपनी को उनके निम्नलिखित पंजीकृत कार्यालय पते पर भी भेजे।	
ए-5, अंतर्निष् अर्पाईमेंट रोडिणी नैतदर-14, नई दिल्ली, दिल्ली, भारत, 110085	
आवेदक के लिए और आवेदक की ओर से	
एचएचएम इन्फोटेक प्राइवेट लिमिटेड हस्ता /—	
विकास सिंघल (निदेशक)	
दिनांक: 19.02.2026	(निदेशक)
स्थान: दिल्ली	डीआईएन: 029398541

प्रपत्र सं. यूआरसी-2	
अध्याय XXI के भाग I के तहत पंजीकरण के बारे में सूचना प्रदायक विज्ञापन [कंपनी अधिनियम 2013 की धारा 374(सी) और कंपनी (पंजीकरण के लिए प्राधिकृत) नियमावली 2014 के नियम 4(1) के अनुपालन में]	
1. एतद्वारा नोटिस दिया जाता है कि कंपनी अधिनियम, 2013 की धारा 366 की उप-धारा (2) के अनुसार मैं, कंपनी रजिस्ट्रार, सीआरसी मानेसर को एक आवेदन किया गया है कि मेरसे शुभ हाउसिंग डेवलपमेंट एलएलपी (एलएलपीआईएन – एबीए-8636) एक सीमित देयता भागीदारी फर्म को कंपनी अधिनियम 2013 के अध्याय XXI के भाग I के तहत शेयरों द्वारा सीमित कंपनी के रूप में पंजीकृत किया जा सकता है (शुभ हाउसिंग डेवलपमेंट प्राइवेट लिमिटेड के नाम से पंजीकृत होने का प्रस्ताव)।	
2. कंपनी के प्रमुख उद्देश्यों में अन्य बातों के साथ-साथ निम्नलिखित शामिल हैं: <ul style="list-style-type: none"> क) शुल्क या अनुबंध के आधार पर रियल एस्टेट गतिविधियाँ, ख) स्वयं की या पट्टे पर दी गई संपत्ति के साथ रियल एस्टेट गतिविधियाँ, ग) भंडारण और भंडारण एन.ई.सी. [सामान्य व्यापारिक गोदाम और फर्नीचर, ऑटोमोबाइल, गैस और तेल, रसायन, कपड़ा के गोदाम शामिल हैं।] आदि। 	
3. प्रस्तावित कंपनी के ड्राफ्ट मेमोरेडम और आर्टिकल्स ऑफ एसोसिएशन की एक प्रति का निरीक्षण 402, चौथी मंजिल, पता एक, सेक्टर 56, गुडगांव, हरियाणा, भारत, 122001 स्थित कार्यालय में किया जा सकता है।	
4. इसके द्वारा नोटिस दिया जाता है कि इस आवेदन पर आपत्ति करने वाला कोई भी व्यक्ति इस नोटिस के प्रकाशन की तारीख से इसकी सत्रियों के भीतर सेंट्रल रजिस्ट्रेशन सेंटर (सीआरसी), इंडियन इंस्टीट्यूट ऑफ कॉर्पोरेट अफेयर्स (आईआईसीए), प्लॉट नंबर 6, 7, 8, सेक्टर –5, आईएमटी मानेसर, जिला गुडगांव (हरियाणा), पिन कोड –122050 के रजिस्ट्रार को लिखित रूप में अपनी आपत्ति बता सकता है, साथ ही इसकी एक प्रति कंपनी के पंजीकृत कार्यालय में भी भेज सकता है।	
फरवरी 2026 का यह 20वां दिन।	
आवेदक नामित भागीदारों के नाम <ul style="list-style-type: none"> 1. राज कमल सिंगला (डीपीआईएन 00230232) 2. अभिषेक सिंगला (डीपीआईएन 09002143) 	

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY UNDER THIS INDIA.	
PUBLIC ANNOUNCEMENT	

<div>  <div> <div>TM</div> <div> <div></div> <div>Fractal Industries Limited</div> </div> </div> </div>															
<div> <div>CIN: U14101MH2020PLC335773</div> <div>THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME"). FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE WILL BE BSE LIMITED ("BSE").</div> </div>															
<div> <div>Our Company was incorporated as "Fractal Industries Private Limited" as a private limited company under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated January 9, 2020, issued by Assistant Registrar of Companies, Central Registration Centre. Further, our Company was converted from a private limited company to public limited company pursuant to special resolution passed in the Extra-Ordinary General Meeting of our Company dated February 24, 2025 and consequently, the name of our Company was changed from "Fractal Industries Private Limited" to "Fractal Industries Limited" and a fresh certificate of incorporation dated March 13, 2025 was issued to our Company by the Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U14101MH2020PLC335773.</div> <div>Registered Office: Gala 212, Bhullar Star Indl. Estate, Andheri Kurla Rd, Andheri East, Mumbai - 400072, Maharashtra.</div> <div>Company Secretary and Compliance Officer: Ms. Kruti Parshwa Shah</div> <div>Website: https://fractalindustries.in/ Email Id: investors@fractalindustries.in Telephone No: +91 22-2852 8352 CIN: U14101MH2020PLC335773</div> </div>															
OUR PROMOTERS: MR. PANKAJ BISHWANATH AGRAWAL AND MRS. PRITI PANKAJ AGRAWAL															
<div> <div>"The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of BSE (BSE SME)."</div> <div>FOR RISK TO INVESTORS, REFER TO SECTION TITLED "RISK FACTORS" BEGINNING ON PAGE 25 OF THE PROSPECTUS.</div> </div>															
THE ISSUE															
<div>INITIAL PUBLIC ISSUE OF 22,68,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF FRACTAL INDUSTRIES LIMITED ("FRACTAL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 216/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 206/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4900.18 LAKHS ("THE ISSUE"), OF WHICH 1,14,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 216/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 206/- PER EQUITY SHARE AGGREGATING TO ₹ 246.24 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 21,54,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 216/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 206/- PER EQUITY SHARE AGGREGATING TO ₹ 4653.94 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.90 % AND 27.45 %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH</div>															
DETAILS OF OFFER FOR SALE, SELLING SHAREHOLDERS AND THEIR AVERAGE COST OF ACQUISITION: NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES.															
NOTICE TO THE INVESTORS: CORRIGENDUM TO THE PROSPECTUS DATED FEBRUARY 18, 2026 ("PROSPECTUS") FILED WITH REGISTRAR OF COMPANIES (ROC), MUMBAI ON FEBRUARY 18, 2026.															
<div> <div>This Corrigendum is with reference to the Prospectus dated February 18, 2026 ("PROSPECTUS") filed with Registrar of Companies, Mumbai on February 18, 2026.</div> <div>1) In the furtherance to the disclosure made in the section titled "Book Building Process" in the chapter titled "General Information" appearing on page no. 65 of the Prospectus dated February 18, 2026 filled with ROC, the Stock Exchange and the SEBI, the table under the heading "Bid/Issue Program" shall be read as follows:</div> <table border="1"> <thead> <tr> <th>Event</th><th>Indicative Dates</th></tr> </thead> <tbody> <tr> <td>Bid/Issue Opening Date</td><td>Monday, February 16, 2026¹</td></tr> <tr> <td>Bid/Issue Closing Date</td><td>Wednesday, February 18, 2026²</td></tr> <tr> <td>Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)</td><td>On or before Friday, February 20, 2026</td></tr> <tr> <td>Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account (T+2)</td><td>On or before Monday, February 23, 2026</td></tr> <tr> <td>Credit of Equity Shares to Demat accounts of Allottees (T+2)</td><td>On or before Monday, February 23, 2026</td></tr> <tr> <td>Commencement of trading of the Equity Shares on the Stock Exchange (T+3)</td><td>On or before Tuesday, February 24, 2026</td></tr> </tbody> </table> <div>1. The Anchor Investor Bid/Issue Period shall be opened one Working Day prior to the Bid/Issue Opening Date in accordance with the SEBI ICDR Regulations;</div> <div>2. UPI mandate end time and date shall be at 5:00 pm IST on Bid/ Issue Closing Date, i.e. February 18, 2026.</div> </div>		Event	Indicative Dates	Bid/Issue Opening Date	Monday, February 16, 2026 ¹	Bid/Issue Closing Date	Wednesday, February 18, 2026 ²	Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	On or before Friday, February 20, 2026	Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account (T+2)	On or before Monday, February 23, 2026	Credit of Equity Shares to Demat accounts of Allottees (T+2)	On or before Monday, February 23, 2026	Commencement of trading of the Equity Shares on the Stock Exchange (T+3)	On or before Tuesday, February 24, 2026
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<div> <div>In this regard, the above details wherever appearing at all the relevant places in the Prospectus dated February 18, 2026 filed with Registrar of Companies, Mumbai on February 18, 2026, shall stand replaced with the details as above.</div> <div>2) In furtherance to the disclosure made in the table under the heading "The Issue" in the chapter titled "The Issue" appearing on page no. 50 of the Prospectus dated February 18, 2026 filled with the ROC, the Stock Exchange and the SEBI, it is clarified as under:</div> </div>															

PRESENT ISSUE OF EQUITY SHARES BY OUR COMPANY IN TERMS OF THIS PROSPECTUS	
Particulars	Details
<i>Of which</i>	
Allocation to Non-Institutional Investors	3,24,000 Equity Shares of ₹10/- each at an Issue Price of ₹216/- per Equity Share each aggregating to ₹ 699.84 Lakhs.
<i>Of which</i>	
i. One third of the non-institutional portion shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs.	1,08,000* Equity Shares of face value of ₹10 each.
ii. Two-third of the non-institutional portion shall be reserved for applicants with application size of more than ₹10 lakhs.	2,16,000* Equity Shares of face value of ₹10 each.
*Subject to finalization of the Basis of Allotment. Number of shares may need to be adjusted for lot size upon determination of issue price.	
In this regard, the above details wherever appearing at all the relevant places in the Prospectus dated February 18, 2026 filed with Registrar of Companies, Mumbai on February 18, 2026, shall stand replaced with the details as above.	
Each of the DRHP, the RHP and the Prospectus shall be read in conjunction with this Corrigendum. The information in this Corrigendum supersedes the information provided in each of the DRHP, the RHP and the Prospectus to the extent inconsistent with the information in each of the DRHP, the RHP and the Prospectus, respectively. Accordingly, each of the DRHP, the RHP and the Prospectus, stands amended to the extent stated hereinabove.	
All capitalised terms used, but not defined, in this Corrigendum shall, unless the context otherwise requires, have the same meaning as ascribed in the DRHP, the RHP and the Prospectus, as applicable	
DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, The Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 327 of the Prospectus.	
DISCLAIMER CLAUSE OF BSE ("BSE SME") (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Issue Documents has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Issue Documents. The investors are advised to refer to the issue document for the full text of the 'Disclaimer Clause of BSE' beginning on page 328 of the Prospectus.	
BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 <div> <div>FINAAX CAPITAL ADVISORS PRIVATE LIMITED</div> <div>Address: B-401, The First, B-3 Keshavnagar Party Plot, I/1M, Ahmedabad-380015, Gujarat, India</div> <div>Telephone Number: +91 94295 50695 / 9537594321</div> <div>Email Id: info@finaaxcapital.com</div> <div>Investors Grievance Id: investors@finaaxcapital.com</div> <div>Website: www.finaaxcapital.com</div> <div>Contact Person: Mr. Ikshit Shah/Mr. Yash Doshi</div> <div>CIN: U64990GJ2023PTC147118</div> <div>SEBI Registration Number: IN/MO00013244</div> </div>	 <div> <div>KFIN TECHNOLOGIES LIMITED</div> <div>Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Telangana, Hyderabad – 500 032, Telangana, India;</div> <div>Tel No: +91 40 67 16 2222;</div> <div>Email Id: fractal.info@kfintech.com</div> <div>Investor Grievance Email: einward.ris@kfintech.com</div> <div>Website: www.kfintech.com</div> <div>Contact Person: M Murali Krishna</div> <div>SEBI Registration No.: IN/R000000221</div> <div>CIN: L72400MH2017PLC444072</div> </div>
COMPANY SECRETARY AND COMPLIANCE OFFICER	<div> <div>Ms. Kruti Parshwa Shah</div> <div>FRACTAL INDUSTRIES LIMITED</div> <div>Address: Gala 212, Bhullar Star Indl. Estate, Andheri Kurla Rd, Andheri East, Mumbai - 400072, Maharashtra.</div> <div>Telephone No.: +91 22-2852 8352</div> <div>Website: https://fractalindustries.in/</div> <div>E-Mail: investors@fractalindustries.in</div> </div> <div> <div>Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-recipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-recipt of refund orders or non-recipt of funds by electronic mode etc., For all Issue related queries and for redressal of complaints Investors may also write to the BRLM.</div> </div>
On behalf of Board of Directors FOR, FRACTAL INDUSTRIES LIMITED	
<div> <div>Place: Mumbai, Maharashtra</div> <div>Date: February 19, 2026</div> </div>	
<div> <div>Disclaimer: Fractal Industries Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares the Prospectus dated February 9, 2026 has been filed with the Registrar of Companies, Mumbai and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of BSE SME at www.bsesme.com and is available on the websites of the BRLM at www.finaaxcapital.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the chapter titled "Risk Factors" beginning on s25 of the Prospectus.</div> <div>The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.</div> </div>	



कामधेनु वैचर्स लिमिटेड

[सीआईएन: L51909HR2019PLC089207]

रजि. कार्यालय: इंदिरा मंजिल, टावर-ए, अग्रज संख्या 9,

डीएलएफ साइबर सिटी, फेज-III, गुरुग्राम, हरियाणा-122002, फोन: 0124-4604500,

ईमेल: cs@kamdhenupaints.com वेबसाइट: www.kamdhenupaints.com

कामधेनु वैचर्स लिमिटेड की 02 / 2025-26 की असाधारण आम बैठक की सूचना और ईमतदान निर्देश

एतद्वारा सूचित किया जाता है कि कामधेनु वैचर्स लिमिटेड ("कंपनी") के सदस्यों की 02/2025-26 की असाधारण आम बैठक (इंजीएम) शुक्रवार, 13 मार्च, 2026 को सुबह 11.30 बजे (भारतीय समयानुसार) वीडियो कॉन्फ्रेंसिंग (वीसी)/अन्य अधिकृत विजुअल माध्यम (ओवीएम) के माध्यम से कंपनी अधिनियम, 2013 (अधिनियम) के लागू प्रावधानों के अनुपालन के साथ पडित कॉर्पोरेट ममरालों के मंत्राय (एमसीए) और भारतीय प्रतिभूति और विनियम बोर्ड (एसईबीआई) द्वारा जारी सामान्य परिपत्रों और अधिसूचनाओं (प्रसंगिक परिपत्र) के अनुसार, इंजीएम की सूचना में निर्धारित व्यवसायों का संचालन करने के लिए आयोजित की जाएगी।

संबंधित परिपत्रों के अनुपालन में, इंजीएम की सूचना की इलेक्ट्रॉनिक प्रतियां, स्पष्टीकरण और उससे संलग्न किए जाने वाले अन्य आवश्यक दस्तावेजों को कंपनी के उन सभी सदस्यों को गुरुवार, 19 फरवरी, 2026 को केवल ईमेल द्वारा भेजी गई हैं, जिसके ईमेल पते कर-ऑफ तिथि यानी शुक्रवार, 13 फरवरी, 2026 तक कंपनी/डिप्टिफिड पार्टिसिपेंट(सी) के साथ पंजीकृत हैं। सूचना और अन्य दस्तावेज कंपनी की वेबसाइट www.kamdhenupaints.com और स्टॉक एक्सचेंजों की वेबसाइट,अनुर बिपएसई की वेबसाइट www.bseindia.com और एनएसई की वेबसाइट www.nseindia.com पर, तथा केफिन टेक्नोलॉजीज लिमिटेड (केफिनेटेक) की ई-वोटिंग वेबसाइट <https://evoting.kfintech.com> पर भी उपलब्ध हैं।

एसईबीआई द्वारा पंजीकृत रजिस्ट्रार और ट्रांसचर एजेंट (आरटीए) मेरसे केफिने टेक्नोलॉजीज लिमिटेड (केफिनेटेक) को वीडियो कॉन्फ्रेंसिंग के माध्यम से बैठक आयोजित करने के लिए एलेक्ट्रॉनिक उपलब्ध कराने, ई-वोटिंग संचालन और बैठक पूर्व मतदान से संबंधित डेटा के प्रसंकरण आदि के लिए नियुक्त किया गया है। इसके अलावा, सदस्य केवल वीसी/ओवीएम सुविधा के माध्यम से ही इंजीएम में शामिल हो सकते हैं और भाग ले सकते हैं। इंजीएम में शामिल होने और भाग लेने के तरीके संबंधी निर्देश नोटिस में दिए गए हैं।

दूरस्थ ई-मतदान, वीसी/ओवीएम के माध्यम से इंजीएम में भाग लेने और भाग लेने के तरीके संबंधी निर्देश नोटिस में दिए गए हैं। दूरस्थ ई-वोटिंग के माध्यम से अपना वोट नहीं डाला है, वे इंस्टा पोल के माध्यम से इंजीएम में वोट डाल सकते हैं। दूरस्थ ई-मतदान की अंतिम तिथि यानी शुक्रवार, 6 मार्च, 2026 तक शेयरधारक कोई भी व्यक्ति इंजीएम की सूचना में दिए गए तरीके से यूजर आईडी और पसवर्ड प्राप्त कर सकते हैं। यह सूचना कंपनी की वेबसाइट www.kamdhenupaints.com और केफिनेटेक की वेबसाइट <https://evoting.kfintech.com> पर उपलब्ध है। ऐसे सदस्य इंजीएम की सूचना में कंपनी द्वारा निर्दिष्ट तरीके से ई-मतदान निर्देशों का उपयोग करके अपना वोट डाल सकते हैं।

सदस्य केफिनेटेक की इलेक्ट्रॉनिक वोटिंग प्रणाली का उपयोग करके दूर से अपना वोट डाल सकते हैं। दूरस्थ ई-वोटिंग मंगलवार, 10 मार्च, 2026 को सुबह 9.00 बजे (आईएसटी) से शुरू होकर गुरुवार, 12 मार्च, 2026 को शाम 5.00 बजे (आईएसटी) समाप्त होगी। (इस्टा पोल) में ही इलेक्ट्रॉनिक वोटिंग प्रणाली के माध्यम से मतदान की सुविधा उपलब्ध होगी। इंजीएम में भाग लेने वाले सदस्य जिन्होंने दूरस्थ ई-वोटिंग के माध्यम से अपना वोट नहीं डाला है, वे इंस्टा पोल के माध्यम से इंजीएम में वोट डाल सकते हैं।

ई-वोटिंग से संबंधित जानकारी और निर्देश, जिन्हें यूजर आईडी और पसवर्ड का विवरण शामिल है, सदस्यों को ईमेल के माध्यम से भेज दिए गए हैं। इंजीएम में वीसी/ओवीएम के माध्यम से भाग लेने के लिए भी इन्हीं लॉगिन क्रेडेंशियल का उपयोग किया जाना चाहिए। जिन सदस्यों के पास शेयर भौतिक रूप में हैं या जिन्होंने अपना ईमेल पते पंजीकृत नहीं किए हैं, वे इंजीएम की सूचना में दिए गए तरीके से अपने ईमेल पते पंजीकृत कर सकते हैं। उपर्युक्त तिथि और समय के बाद दूरस्थ ई-मतदान की अनुमति नहीं होगी और उपर्युक्त अवधि समाप्त होने पर केफिनेटेक द्वारा दूरस्थ ई-मतदान मॉड्यूल को तत्काल निष्क्रिय कर दिया जाएगा। दूरस्थ ई-मतदान के माध्यम से अपना वोट डाल चुके सदस्य भी पूर्व लिखित आम बैठक (इंजीएम) में उपस्थित हो सकते हैं, लेकिन उन्हें पूर्व लिखित आम बैठक में दोबारा वोट डालने का अधिकार नहीं होगा। सदस्यों के मतदान अधिकार कंपनी की चुकता शेयर पूंजी में उनके शेयरों के अनुपात में होंगे, जो कर-ऑफ तिथि यानी शुक्रवार, 6 मार्च, 2026 तक मान्य हैं।

इंजीएम से पहले रिमोट ई-वोटिंग, इंजीएम के दौरान ई-वोटिंग और वीसी/ओवीएम के माध्यम से इंजीएम में शामिल होने से संबंधित किसी भी प्रश्न या शिकायत के लिए, सदस्य <https://evoting.kfintech.com> (केफिनेटेक वेबसाइट) के डाउनलोड सेक्शन में उपलब्ध शेयरधारकों के लिए अक्सर पूछे जाने वाले प्रश्न (FAQs) और शेयरधारकों के लिए ई-वोटिंग उपयोगकर्ता मनुअल देख सकते हैं या श्री सुरेश भागवत, वीसी, प्रबंधक, केफिने टेक्नोलॉजीज लिमिटेड, सेलेनियम, प्लॉट 31 और 32, गांधीबागोड़ी वित्तीय जिला, नानकगुडा, हैदराबाद-500 032 से संपर्क कर सकते हैं या einward.ris@kfintech.com और evoting@kfintech.com पर ईमेल भेज सकते हैं।

या किसी भी अविरत जानकारी के लिए केफिने टेक्नोलॉजीज लिमिटेड, सेलेनियम, प्लॉट 31 और 32, गांधीबागोड़ी वित्तीय जिला, नानकगुडा, हैदराबाद-500 032 से संपर्क कर सकते हैं या einward.ris@kfintech.com और evoting@kfintech.com पर ईमेल भेज सकते हैं। श्री रुक्मिणी अग्रवाल(सीएसए 16302 और सीपी संख्या 5673), प्रबंध भागीदार, उनकी अनुपस्थिति में श्री शशिवांशु तिवारी (सदस्यता संख्या एफसीसीए 11919 और सीपी संख्या 13050), उनकी अनुपस्थिति में श्री लखन गुप्ता (एफसीसीए 12682 और सीपी संख्या 26704), भागीदार, वंशदेवखन एसएसिएए, कंपनी सचिवों को दूरस्थ ई-मतदान और इंजीएम में ई-मतदान की प्रक्रिया की निष्पक्ष और पारदर्शीता के तौर पर करने के लिए संतुष्टि व्यक्त किया गया है। ई-मतदान के परिणाम जांचकर्ता की रिपोर्ट के साथ कंपनी की वेबसाइट www.kamdhenupaints.com पर अपलोड किए जाएंगे और नेशनल स्टॉक एक्सचेंज और इंडिया लिमिटेड और बीएसई लिमिटेड को सूचित किए जाएंगे, जहां कंपनी के शेयर सूचीबद्ध हैं।

कामधेनु वैचर्स लिमिटेड के लिए

हस्ता- /

सुजील कुमार अवतारल

अध्यक्ष

डीआईएन: 00005973

दिनांक: 19.02.2026

स्थान: गुरुग्राम

नवी मुंबईत शिवजयंतीचा अभूतपूर्व उत्साह; महापौर व आयुक्तांकडून शिवरायांना अभिवादन

नवी मुंबई, दि. १९ (वार्ताहर): छत्रपती शिवाजी महाराज जयंतीनिमित्त नवी मुंबई महानगरपालिकेच्या वतीने आयोजित सोहळ्यात महापौर सुजाता पाटील यांनी वाशी येथील मध्यवर्ती अवरारूढ पुतळ्यास आणि नेरूळ येथील नवनियुक्त सिंहासनारूढ पुतळ्यास पुष्पहार अर्पण करून विनम्र अभिवादन केले.

यावेळी उपमहापौर दशरथ भगत, आयुक्त डॉ. कैलास शिंदे, अतिरिक्त आयुक्त सुनील पवार व डॉ. राहुल गेटे, शहर अभियंता शिरीष आरदवाड यांच्यासह जयवंत सुतार, रविंद्र थोपे, सुरेश शेठ्ठी,

अंजली वाळुंज, भाऊ भापकर आणि अनेक वरिष्ठ अधिकारी उपस्थित होते.

वाशी येथील शिवचरित्र लिप्यकृती आणि रंगावलीकार श्रीहरी पवळे यांची लक्षवेधी रांगोळी आकर्षणाचे केंद्र उरली, तर नेरूळमध्ये मेघाडंबरीतील पुतळ्यासमोर प्रथमच साजरा होणाऱ्या उत्सवामुळे नागरिकांमध्ये मोठा उत्साह होता.

महापालिका मुख्यालयातही राजमाता जिजाऊ आणि शिवरायांच्या प्रतिमेचे पूजन करण्यात आले. विद्युत रोषणाई, राज्यगीत, शिवज्योतीसह निघालेल्या पदयात्रा आणि 'जय भवानी, जय शिवाजी'च्या जयघोषाने संपूर्ण नवी मुंबई शिवमय झाली होती.



प्रवासी संख्येत मध्य रेल्वेची मोठी झेप 93७3 दशलक्ष प्रवाशांचा टप्पा पार

मुंबई, दि. १९ (प्रतिनिधी): मध्य रेल्वेने आर्थिक वर्ष २०२५-२६ मध्ये (जानेवारी २०२६ पर्यंत) प्रवासी वाहतुकीत १.८६ टक्क्यांची वाढ नोंदवत एकूण १३७३.३९ दशलक्ष प्रवाशांना सेवा दिली आहे, जो आकडा

गेल्या वर्षी याच काळात १३४८.३३ दशलक्ष होता. यामध्ये १२०१.९३ दशलक्ष उपनगरीय तर १७१.४६ दशलक्ष मेल-एक्सप्रेस प्रवाशांचा समावेश असून, केवळ जानेवारी २०२६ मध्ये १४६.२९ दशलक्ष लोकांनी

प्रवास केला आहे. नेरूळ-उरण मार्गावरील अतिरिक्त सेवा, तरघर आणि गव्हाण या नवीन स्थानकांचे कार्यान्वयन तसेच हार्बर मार्गावरील वातानुकूलित लोकलला अवघ्या १६ दिवसांत मिळालेला ६ लाखांहून अधिक प्रवाशांचा

प्रतिसाद यामुळे ही वाढ झाली आहे. सध्या मध्य रेल्वे मुंबई परिसरात ९४ एसी लोकलसह दररोज एकूण १८२० उपनगरीय सेवा चालवत असून प्रवाशांना सुरक्षित आणि कार्यक्षम सेवा देण्यासाठी कटिबद्ध आहे.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED (BSE SME) IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT



(Please scan the QR code to view the DRHP)

FUSION KLASROOM EDUTECH LIMITED

Our Company was originally formed as a Private Limited Company in the name of "Fusion Klassroom Edutech Private Limited" under the provisions of the Companies Act, 2013 on November 03, 2016 vide Certificate of Incorporation issued by Registrar of Companies, Central Registration Centre bearing Corporate Identity Number U74999MH2016PTC287390. Subsequently, our Company was converted into a Public Limited Company under the Companies Act, 2013 pursuant to a special resolution passed at the Annual General Meeting of our Company held on September 29, 2025 and the name was changed to "Fusion Klassroom Edutech Limited" pursuant to a fresh Certificate of Incorporation dated November 17, 2025 issued by the Registrar of Companies, Central Processing Centre bearing Corporate Identity Number U74999MH2016PLC287390. For further details, please refer to chapter titled "Our History and Certain Corporate Matters" on page 175 of this Draft Red Herring Prospectus.

Registered Office: Matrubabha, Plot No-78, CTS No-2731, Daulat Nagar Road 7, Borivali East, Mumbai - 400066, Maharashtra, India
Website: www.klassroom.in, E-Mail: companysecretary@klassroom.in, Telephone No: +91 8655678159;
Company Secretary and Compliance Officer: Ms. Jinal Karen Vora

PROMOTERS OF OUR COMPANY: MRS. ALKA NIKHIL JAVERI, MR. DHRUV NIKHIL JAVERI AND MR. DHUMIL NIKHIL JAVERI

INITIAL PUBLIC OFFER OF UPTO 24,55,200 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF THE COMPANY AT A PRICE OF ₹ [•] PER EQUITY SHARE ("OFFER PRICE") INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS ("PUBLIC OFFER") COMPRISING A FRESH ISSUE OF UPTO 19,89,400 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING TO ₹ [•] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 4,65,800 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH COMPRISING OF UPTO 1,78,048 EQUITY SHARES BY ALKA NIKHIL JAVERI, UPTO 87,000 EQUITY SHARES BY DHRUV NIKHIL JAVERI, UPTO 87,000 EQUITY SHARES BY DHUMIL NIKHIL JAVERI, UPTO 28,471 EQUITY SHARES BY DEEPTI CHOUDHARY, UPTO 16,040 EQUITY SHARES BY CHANDRA PRAKASH TOSHNIWAL (TRUSTEE AT CPT FAMILY TRUST), UPTO 16,000 EQUITY SHARES BY UTSAV VERMA, UPTO 13,634 EQUITY SHARES BY ARUN DEEP BAKSHI, UPTO 6,255 EQUITY SHARES BY UTTAM PAL SINGH, UPTO 5,614 EQUITY SHARES BY RAHUL MAHAJAN (PARTNER AT CWS CONTACTS), UPTO 5,600 EQUITY SHARES BY SONAL AGARWAL, UPTO 4,500 EQUITY SHARES BY LAKSHMINARAYANAN KARTHIK, UPTO 4,010 EQUITY SHARES BY ABHJIT SAXENA, UPTO 4,010 EQUITY SHARES BY PREETI BAHL, UPTO 4,010 EQUITY SHARES BY NANHI SINGH, UPTO 2,000 EQUITY SHARES BY NIRMAL KUMAR MEHARIA, UPTO 1,604 EQUITY SHARES BY AAKASH CHOUDHARY, UPTO 1,002 EQUITY SHARES BY ABHJEET KUMAR AND UPTO 1,002 EQUITY SHARES BY ASHISH SARSER ("SELLING SHAREHOLDERS") ("OFFER FOR SALE") AGGREGATING TO ₹ [•] LAKHS, OUT OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) FOR CASH, AGGREGATING ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"), THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS IS HEREAFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN ALL EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND MARATHI EDITION OF [•] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS, KINDLY REFER TO CHAPTER TITLED "TERMS OF THE OFFER" ON PAGE 272 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least 3 (three) additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of 1 (one) Working Day, subject to the Bid/Offer Period not exceeding 10 (ten) Working Days. Any revision in the Price Band, and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders (out of which one third shall be reserved for Bidders with Bids of more than two lots and up to ₹10 lakhs and two-thirds shall be reserved for Bidders with Bids exceeding ₹10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Offer Price and not less than 35% of the Net Offer shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RiBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSEBs or by the Sponsor Bank through the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 285 of this Draft Red Herring Prospectus.

All potential investors shall participate in the Offer through ASBA process including through UPI mode (as applicable) by providing details about the bank account which will be blocked by the Self-Certified Syndicate Banks ("SCSEBs") for the same. For details in this regard, please refer to chapter titled "Offer Procedure" on page 285 of this Draft Red Herring Prospectus.

ATTENTION PUBLIC

This is to inform that Fusion Klassroom Edutech Limited ("the Company") has filed Draft Red Herring Prospectus (DRHP) on February 18, 2026, with the SME platform of BSE Limited, in respect of the proposed IPO of the Company in accordance with Chapter IX of the SEBI ICDR Regulations, 2018 (Initial Public Offer by Small and Medium Enterprise).

This public announcement is made in compliance with the Regulation 247(1) and 247(2) of the SEBI ICDR Regulations, 2018, which requires the draft offer document shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the exchange, the Issuer and the BRLM. Accordingly, it may be noted that the DRHP dated February 18, 2026 which has been filed by the Company is hosted on the website of the BSE at www.bseindia.com, the website of the Company at www.klassroom.in and at the website of BRLM i.e. Narnolia Financial Services Limited at www.narnolia.com. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Red Herring Prospectus with SME Platform of BSE Limited.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and this Offer, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this DRHP. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 35 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Draft Herring Prospectus (RHP) has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the SME Platform of BSE Limited.

For details of the main objects of the Company as contained in its Memorandum of Association, please refer to the section titled "Our History and Certain other Corporate Matters" beginning on page 175 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them, please refer to the section titled "Capital Structure" beginning on page 77 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE OFFER
Narnolia® NARNOLIA FINANCIAL SERVICES LIMITED Address: 201, 2nd Floor, Marble Arch, 236 B A.J.C Bose Road, Kolkata, West Bengal- 700020, India Telephone: 033 - 40501500 Email: akash.das@narnolia.com Website: www.narnolia.com Contact Person: Mr. Akash Das SEBI Registration Number: INM000010791 CIN: U51909WB1995PLC072876	Maashitla MAASHITLA SECURITIES PRIVATE LIMITED Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi-110034 Telephone: 011-47581432 Email: investor ipo@maashitla.com Website: www.maashitla.com Contact Person: Mr. Mukul Agrawal SEBI Registration Number: INR000004370 CIN: U67100DL2010PTC208725
FUSION KLASROOM EDUTECH LIMITED Matrubabha, Plot No-78, CTS No-2731, Daulat Nagar Road 7, Borivali East, Mumbai - 400066, Maharashtra, India Telephone: +91 8655678159 E-mail: companysecretary@klassroom.in Website: www.klassroom.in	Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non-receipt of letter of allotment, non-credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For FUSION KLASROOM EDUTECH LIMITED
On behalf of the Board of Directors
Sd/-

Place: Mumbai
Date: February 19, 2026
Fusion Klassroom Edutech Limited is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public issuance of its Equity Shares and has filed the DRHP on February 18, 2026 with SME Platform of BSE Limited. The DRHP shall be available on the website of the BSE at www.bseindia.com, and the website of the Company at www.klassroom.in, and at the website of BRLM i.e. Narnolia Financial Services Limited at www.narnolia.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see "Risk Factors" of the RHP, when available. Potential investors should not rely on the DRHP for making any investment decision. Specific attention of the investors is invited to "Risk Factors" beginning on page 35 of the DRHP.

The Equity Shares offered in the Issue have not been and will not be registered under the United States Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance on Regulations under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



Scan this QR code to view the RHP

FRACTAL INDUSTRIES LIMITED

CIN: U14101MH2020PLC335773

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME").
FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE WILL BE BSE LIMITED ("BSE").

Our Company was incorporated as "Fractal Industries Private Limited" as a private limited company under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated January 9, 2020, issued by Assistant Registrar of Companies, Central Registration Centre. Further, our Company was converted from a private limited company to public limited company pursuant to special resolution passed in the Extra-Ordinary General Meeting of our Company dated February 24, 2025 and consequently, the name of our Company was changed from "Fractal Industries Private Limited" to "Fractal Industries Limited" and a fresh certificate of incorporation dated March 13, 2025 was issued to our Company by the Assistant Registrar of Companies/Deputy Registrar of Companies/Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U14101MH2020PLC335773.

Registered Office: Gala 212, Bhullar Star Indl. Estate, Andheri Kurla Rd, Andheri East, Mumbai - 400072, Maharashtra.

Company Secretary and Compliance Officer: Ms. Kruti Parshwa Shah

Website: https://fractalindustries.in/ Email Id: investors@fractalindustries.in Telephone No: +91 22-2852 8352 CIN: U14101MH2020PLC335773

OUR PROMOTERS: MR. PANKAJ BISHWANATH AGRAWAL AND MRS. PRITI PANKAJ AGRAWAL

"The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of BSE (BSE SME)."

FOR RISK TO INVESTORS, REFER TO SECTION TITLED "RISK FACTORS" BEGINNING ON PAGE 25 OF THE PROSPECTUS.

THE ISSUE

INITIAL PUBLIC ISSUE OF 22,68,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF FRACTAL INDUSTRIES LIMITED ("FRACTAL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 216/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 206/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4900.18 LAKHS ("THE ISSUE"), OF WHICH 1,14,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 216/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 206/- PER EQUITY SHARE AGGREGATING TO ₹ 246.24 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 21,54,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 216/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 206/- PER EQUITY SHARE AGGREGATING TO ₹ 4653.94 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.90 % AND 27.45 %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH

DETAILS OF OFFER FOR SALE, SELLING SHAREHOLDERS AND THEIR AVERAGE COST OF ACQUISITION: NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES.

NOTICE TO THE INVESTORS: CORRIGENDUM TO THE PROSPECTUS DATED FEBRUARY 18, 2026 ("PROSPECTUS") FILED WITH REGISTRAR OF COMPANIES (ROC), MUMBAI ON FEBRUARY 18, 2026.

This Corrigendum is with reference to the Prospectus dated February 18, 2026 ("PROSPECTUS") filed with Registrar of Companies, Mumbai on February 18, 2026.

1) In the furtherance to the disclosure made in the section titled "Book Building Process" in the chapter titled "General Information" appearing on page no. 65 of the Prospectus dated February 18, 2026 filed with ROC, the Stock Exchange and the SEBI, the table under the heading "Bid/Issue Program" shall be read as follows:

Event	Indicative Dates
Bid/Issue Opening Date	Monday, February 16, 2026 ¹
Bid/Issue Closing Date	Wednesday, February 18, 2026 ²
Finalization of Basis of Allotment with the Designated Stock Exchange (T + 1)	On or before Friday, February 20, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account (T + 2)	On or before Monday, February 23, 2026
Credit of Equity Shares to Demat accounts of Allottees (T + 2)	On or before Monday, February 23, 2026
Commencement of trading of the Equity Shares on the Stock Exchange (T + 3)	On or before Tuesday, February 24, 2026

- The Anchor Investor Bid/Issue Period shall be opened one Working Day prior to the Bid/Issue Opening Date in accordance with the SEBI ICDR Regulations;
 - UPI mandate end time and date shall be at 5:00 pm IST on Bid/Issue Closing Date, i.e. February 18, 2026.
- In this regard, the above details wherever appearing at all the relevant places in the Prospectus dated February 18, 2026 filed with Registrar of Companies, Mumbai on February 18, 2026, shall stand replaced with the details as above.
- In furtherance to the disclosure made in the table under the heading "The Issue" in the chapter titled "The Issue" appearing on page no. 50 of the Prospectus dated February 18, 2026 filed with the ROC, the Stock Exchange and the SEBI, it is clarified as under:

PRESENT ISSUE OF EQUITY SHARES BY OUR COMPANY IN TERMS OF THIS PROSPECTUS	
Particulars	Details
Of which	
Allocation to Non-Institutional Investors	3,24,000 Equity Shares of ₹10/- each at an Issue Price of ₹216/- per Equity Share each aggregating to ₹ 699.84 Lakhs.
Of which	
i. One third of the non-Institutional portion shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs.	1,08,000* Equity Shares of face value of ₹10 each.
ii. Two-third of the non-Institutional portion shall be reserved for applicants with application size of more than ₹10 lakhs.	2,16,000* Equity Shares of face value of ₹10 each.

*Subject to finalization of the Basis of Allotment. Number of shares may need to be adjusted for lot size upon determination of issue price.

In this regard, the above details wherever appearing at all the relevant places in the Prospectus dated February 18, 2026 filed with Registrar of Companies, Mumbai on February 18, 2026, shall stand replaced with the details as above.

Each of the DRHP, the RHP and the Prospectus shall be read in conjunction with this Corrigendum. The information in this Corrigendum supersedes the information provided in each of the DRHP, the RHP and the Prospectus to the extent inconsistent with the information in each of the DRHP, the RHP and the Prospectus, respectively. Accordingly, each of the DRHP, the RHP and the Prospectus, stands amended to the extent stated hereinabove.

All capitalised terms used, but not defined, in this Corrigendum shall, unless the context otherwise requires, have the same meaning as ascribed in the DRHP, the RHP and the Prospectus, as applicable

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANEG BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, The Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 327 of the Prospectus.

DISCLAIMER CLAUSE OF BSE ("BSE SME") (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Issue Documents has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Issue Documents. The investors are advised to refer to the issue document for the full text of the "Disclaimer Clause of BSE" beginning on page 328 of the Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
FinaaX FINAAX CAPITAL ADVISORS PRIVATE LIMITED Address: B-401, The First, B/S Keshavbaug Party Plot, IIM, Ahmedabad-380015, Gujarat, India Telephone Number: +91 94295 50695 / 9537594321 Email Id: info@finaaxcapital.com Investors Grievance Id: investors@finaaxcapital.com Website: www.finaaxcapital.com Contact Person: Mr. Ikshit Shah/Mr. Yash Doshi CIN: U64990GJ2023PTC147118 SEBI Registration Number: INM000013244	KFIN TECHNOLOGIES LIMITED Address: Selenium Tower-B, Plot 31 & 32, Gachibowli Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, India; Tel No.: +91 40 6716 2222; Email Id: fractal ipo@kfintech.com Investor Grievance Email: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M Murali Krishna SEBI Registration No.: INR000000221 CIN: L72400MH2017PLC444072	Ms. Kruti Parshwa Shah FRACTAL INDUSTRIES LIMITED Address: Gala 212, Bhullar Star Indl. Estate, Andheri Kurla Rd, Andheri East, Mumbai - 400072, Maharashtra. Telephone No.: +91 22-2852 8352 Website: https://fractalindustries.in/ E-Mail: investors@fractalindustries.in Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode etc. For all Issue related queries and for redressal of complaints Investors may also write to the BRLM.

On behalf of Board of Directors
FOR, FRACTAL INDUSTRIES LIMITED
Sd/-

Place: Mumbai, Maharashtra
Date: February 19, 2026
Kruti Shah
Company Secretary & Compliance Officer

Disclaimer: Fractal Industries Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares the Prospectus dated February 9, 2026 has been filed with the Registrar of Companies, Mumbai and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of BSE SME at www.bssme.com and is available on the websites of the BRLM at www.finaaxcapital.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the chapter titled "Risk Factors" beginning on s 25 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.